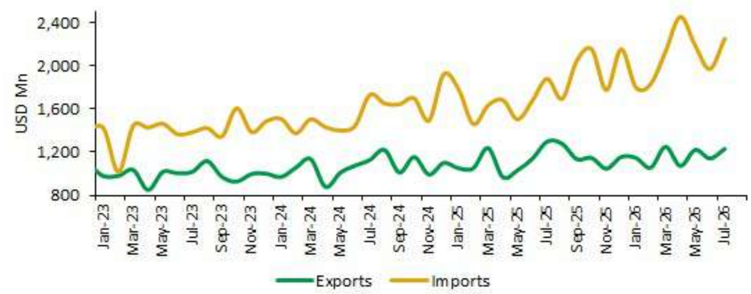
SenFin SECURITIES

EXTERNAL SECTOR PERFORMANCE

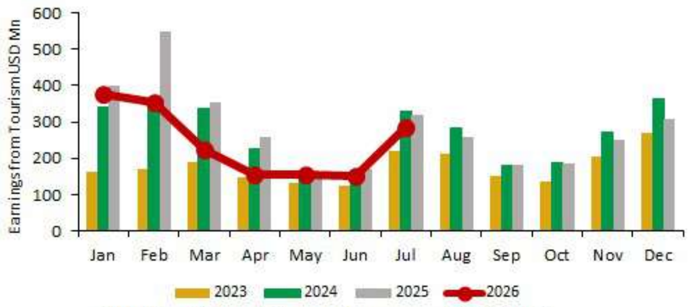
External Sector Performance – July 2026

Sri Lanka's external current account deficit widened to US$142 million in July, taking the January–July deficit to US$387 million. The trade deficit expanded to US$6.5 billion, while fuel imports surged 59.9% year-on-year. Motor vehicle imports reached US$1.5 billion cumulatively. Services surplus declined 22.4% amid weaker external conditions and Middle East-related disruptions.

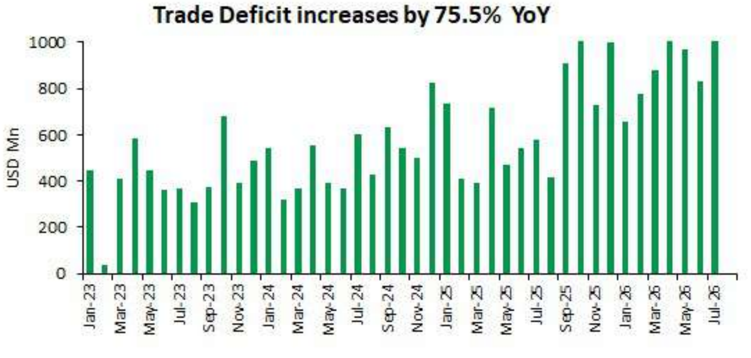
Imports up 19.6% YoY; Exports Down by 5.3% YoY



Tourism Earnings Down -10% YoY



Trade Deficit increases by 75.5% YoY



Workers' Remittances Increased 12% YoY